

Demystifying Reinsurance: A Basics of Reinsurance Course

Westin New York Grand Central, May 7 - 8, 2024

AGENDA

TUESDAY, MAY 7, 2024

8:00 a.m. Registration
Continental Breakfast sponsored by
Madison Ballroom – Lobby Level



8:45 a.m. Welcome and Introduction
Madison Ballroom – Lobby Level

Marsha A. Cohen, Senior Vice President & Director of Education, Reinsurance Association of America

9:00 a.m. Overview of Property/Casualty Reinsurance
Madison Ballroom – Lobby Level

Maxine H. Verne, Senior Vice President, Special Counsel, Reported Concerns, SCOR

Whether you are an insurance neophyte or simply new to reinsurance, this Overview provides an introductory background into the Why and How of reinsurance. It will cover what reinsurance does, how it is used, and the role of the players. After this session you will have the basic working knowledge needed for the later sessions of this seminar.

10:15 a.m. Networking Break sponsored by
Madison Ballroom – Lobby Level



10:30 a.m. Structuring a Reinsurance Program
Madison Ballroom – Lobby Level

Susan Zdroik, Vice President, TransRe

Structure of reinsurance – facultative and treaty

- Functions of reinsurance treaties
- Information needed to design a treaty

11:45 a.m. Lunch sponsored by
Ambassador Room – Second Floor



12:45 p.m. Understanding Property and Casualty Reinsurance Agreements
Madison Ballroom – Lobby Level

Kathleen M. Carroll, Managing Director, Guy Carpenter

- Treaty wordings – Proportional and non-proportional covers
- Critical elements
- Standard clauses and exclusions

***Demystifying Reinsurance:
A Basics of Reinsurance Course***

Westin New York Grand Central, May 7 - 8, 2024

AGENDA

TUESDAY, MAY 7, 2024 (CONTINUED)

2:45 p.m. **Networking Break sponsored by
Madison Ballroom – Lobby Level**



3:00 p.m. **Hot Topic – The Future of Reinsurance Collateral
Madison Ballroom – Lobby Level**
Edward J. Kelley, Esq., Managing Director, Broking Support Services, Guy Carpenter

3:45 p.m. **Hot Topics – Cyber Liability: The Gift that Keeps on Giving
Madison Ballroom – Lobby Level**
*Matthew McCabe, Managing Director Cyber Center of Excellence,
Guy Carpenter*

4:30 p.m. **Reception sponsored by
Madison Ballroom – Lobby Level**



WEDNESDAY, MAY 8, 2024

8:30 a.m. **Continental Breakfast sponsored by
Madison Ballroom – Lobby Level**



9:00 a.m. **Impact of Reinsurance on Financial Statement
Madison Ballroom – Lobby Level**
Robert Bittner, Executive Vice President, Financial Advisory, Gallagher Re
This section focuses on the impact various types of reinsurance transactions have on the primary financial statements. Will focus on prospective accounting but will also address retroactive and deposit accounting agreements.

- Balance sheet/income statement impact
- Reinsurance
 - Quota share
 - Excess of loss
 - Retroactive
- Non-reinsurance
 - Deposit accounting
- Case study/exercise
- Tracking transactions through the Annual Statement
- Schedule F

***Demystifying Reinsurance:
A Basics of Reinsurance Course***

Westin New York Grand Central, May 7 - 8, 2024

AGENDA

WEDNESDAY, MAY 8, 2024 (continued)

10:30 a.m. Networking Break sponsored by
Madison Ballroom – Lobby Level



10:45 a.m. Role of Claims in the Organization
Madison Ballroom – Lobby Level
Mary Beth Rice, Vice President, Head of Complex Claims-North America, PartnerRe

11:30 a.m. Hot Topics – Social Inflation
Madison Ballroom – Lobby Level
Michael Kasdin, Partner, Foley Lardner

12:15 a.m. Lunch sponsored by
Ambassador Room – Second Floor



1:15 p.m. An Overview of Alternative Markets
Madison Ballroom – Lobby Level
William Dubinsky, Managing Director & Chief Executive Officer, Gallagher Securities Inc.

2:00 p.m. Hot Topic – AI Issues
Madison Ballroom – Lobby Level
Tom Kinney, Partner, Troutman Pepper
Maggie Burnside, Associate, Troutman Pepper

2:45 p.m. Networking Break sponsored by
Madison Ballroom – Lobby Level



3:00 p.m. Reinsurance Mania
Madison Ballroom – Lobby Level
Kathleen M. Carroll, Managing Director, Guy Carpenter
An interactive question and answer team exercise about the different aspects of reinsurance.

4:00 p.m. Adjourn